

2000

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YUNNAN BAIYAO GROUP CO.,LTD.

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:650118

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650032

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http://www.cninfo.com.cn

6

0538

6040

4922

4702

1

23838

127

5588

492

0

-40

10522

-5345

$$\text{EPS} = \frac{\text{(EPS)}}{P}$$

$$\frac{S_0 + S_1 + S_i}{M_0} + \frac{S_j}{M_0} + \frac{M_j}{M_0} + \frac{S_1}{M_i} + \frac{S_j}{M_0}$$

2000 1999 17633056 1999
 7920000 11056 2000 1 21 , 9702000
 2000 8 3
 (1) (2000 12 30)

		(+ -)						
								%
1	105630000	7920000	0	0	-28500000	20580000	85050000	45.77
	79200000	7920000	0	0	-28500000	20580000	58620000	31.55
	26430000	0	0	0	0	0	26430000	14.22

1995 11 10 2 , 1760 , 10 2.7
 , 3.10 23.166 , 0.10
 594 35.162 11212.328
 1996 1998
 1999 9 10 1 10 4 5606.164
 12 10 2 7 1763.3056 1999
 12 30 18581.7976 ()
 ,1999 16818.492)
 2000 1 21 1763.3056 , 2000 8 3 538486

2

(1)

21853

(2)

10

(2000 12 29)

%

- 1. 58620000 31.55 ()
 - 2. 37447650 20.15
 - 3. 15840000 8.52
 - 4. 10590000 5.70
 - 5. 1386000 0.82
 - 6. 1042965 0.62
 - 7. 396000 0.21
 - 8. 375629 0.20
 - 9. 358642 0.19
 - 10. 297000 0.16
- 126353886 68.00

5%

1999

792

2850

2850

1059

2000

2001

2

8

(3)

10%

31.55%

2.8666

20.15%

()

56

(4)

47.09

31.55%

1
1999 2000 3 24 1999 2000 4 25 9:00 4 25
69 126376872 68.01%

2
2000 4 25 1999 1999 1999

2000 4 26
3
2000 7 25 2000

1
(1)
1999 2000
1999 2000
2000 ,

	51370	525	342	
	1709	66	44	
	23491	3465	3465	
	1502	483	452	
	1897	451	396	
	976	402	380	
	80945	5392	5079	

(4)

2000

A.

B.

;C.

(OTC)

17

(5)

4922

123%

2

(1)

		79285	3099	1245
	1206		1579	840
599	1450		3452	
		1403	405	
	1828		194	840
	1206			
	38988		1450	2853
	1403			
	79530		56330	47945
85%	8385			
	23838		11288	4390
39%	6898			
	4922		1572	
3		11138	2084	9054

1173 1000 7886
 180
 8060
 (1)

1999 8016

a.	a.	
b.	b.	
c.	c.	
d.	d.	
e.	e.	
f.	f.	

()

a.	1400	1463	100%	210	205
b.	300	70	30%	30	5
c.	300	411	100%	0	0
e.	2160	3000	100%	595	1694
f.	522	5	1%		0
g.	2993	468	30%	473	0
	9675	5417		1308	1904

1400 1463 2000
 205
 300
 80 6 5 2001 3 450
 90%
 300 411 1999 4 30
 2000 8
 2160 1999 11 3000
 15 2000 1694
 522 5
 2001
 2993 468
 GMP 2001
 5417 2599
 (2) 1000
 5%

4 2001

WTO

(OTC)

5

(1)

2001

2000

(2)

c.

(3)

(4)

6

(1)

2000 2 23

1999

2000

1999

3900

2000 3 20

1999

1999

450

2000 7 25

2000

1000

4890

(2)

1999

10%

1999

1999

18581.7976

10

1.40 ()

2000

6

7

(1)

			45	0	0	19991129-20021128	0
			44	0	0	19991129-20021128	0
			48	0	0	19991129-20021128	98411.40
			38	0	0	19991129-20021128	118791.40
			37	0	0	19991129-20021128	0
			45	0	0	19991129-20021128	0
			36	0	0	19991129-20021128	0
			53	6394	7672	19991129-20021128	87901.40
			54	0	0	19991129-20021128	0
			54	0	0	19991129-20021128	0
			46	0	0	19991129-20021128	0
			46	0	0	19991129-20021128	35790.80
			35	0	0	19991129-20021128	30338.66
			59	6240	7488	19991129-20010210	74892.20
			55	0	0	19991129-20021128	80727.40
			45	5622	6804	19991129-20021128	87901.40
			51	6547	7856	19991129-20021128	110004.53
			53	5700	6840	19991129-20021128	80703.40

1999

6099

1995

58

2001 2

60

2000 7 25

2000

(2)

860

309

181

240

20

87

12

185

195

59

127

12

271

2000

378

326

52

8

2001 3 27

2000

2000

10%

10%

35%

40%

5%

1999

185817976

10

1.00

9

2001

1

2001

2

2001

3

50%-80%

4

2001

2001

10

2000
 1 2000 3 20 1999 2000
 1999

243% 90%

GMP 2000 8 GMP 9
 2000 10

1999 8016 2000
 1400 1465 300 411 300
 70 2160 3000 2993 468 522
 5 1904 9675 5417 1308
 1000
 5%

2000

908

2000

1

2000

1
 2
 3
 31.55%

4	1999	12		1999		1999	12	1
				2000				
5								
		2000						
					998			
	2000							
8790					450			
6								
1								
2								
3								
4								
		342						
7				()			
8								
9		2001	1	10			6310	2001
1	21			2000				
10								
11		2000						
(1)						5		
(2)								
(3)								
(4)								
12		WTO						
					WTO			
								WTO

1

A 2001 017

2000 12 31

2000

2000

,

2000

2000 12 31
2000

23

2001 2 20

2001 3 27 21 22

- 2
- (1)
- (2)
- (3)

:

	1998		2000	1998		2000

()

1996 10 1993

1997

1997

; 2000 8

()

1

2

1 1 12 31

3

4

5

3

6

5

7

8

9

20%	20%		20%
		50%	50%
	20%	20%	

10

13

5

14

15

16

50%

()
1

[2000]99
33% 15%
15% 18%

[1997]24

33%

2000 33

2000 1 1

2001

12 31

2

	17%	
	5%	
	5%	
	7% 5%	
	3%	

				%	
			13,415,000.00	88.82	
			17,300,000.00	50.98	
			24,380,515.62	51.00	
			30,000,000.00	90.00	
				100	
				100	

1
2000 1 1 12 31 2000 12 31 1999 1 1
12 31

(1)

14,358.34 23,747.09
183,335,284.63 130,241,756.38
6,311,210.08 5,949,737.82
189,660,853.05 136,215,241.29
1,237.21 12 31 1:3.9321
4,864.83

(2)

1,940,098.51 686,379.11 863,655.11 337,375.11
6,000,000.00
1,940,098.51 686,379.11 6,863,655.11 337,375.11
526,280.00

(3)

	%			%	
52,805,296.68	78.30	264,026.48	51,163,788.02	76.34	255,818.94
9,016,443.37	13.37	45,082.22	7,444,294.51	11.11	37,221.47
1,969,287.91	2.92	9,846.44	5,016,542.63	7.49	25,082.71
3,651,038.19	5.41	18,255.19	3,396,306.59	5.06	16,981.54
67,442,066.15	100	337,210.33	67,020,931.75	100	335,104.66

5% 5%

1,251,303.24
1,125,448.25
898,751.64
871,623.13
804,813.37

	%			%	
35,050,166.96	93.96	174,082.61	21,551,601.66	92.73	73,784.05
1,140,215.22	3.06	5,701.08	873,327.95	3.76	4,366.64
232,561.27	0.62	1,162.81	217,454.19	0.94	1,087.27
879,701.60	2.36	4,398.51	599,921.67	2.57	2,999.61
37,302,645.05	100	185,345.01	23,242,305.47	100.00	82,237.57

5% 5%

37,068,881.03 233,764.02
233,764.02

3,422,405.71
619,362.70
414,304.95
129,029.83
100,000.00

	%		%
14,779,726.02	83.15	14,899,180.66	95.32
2,761,109.86	15.53	274,595.94	1.76
168,847.49	0.95	374,859.20	2.40
65,465.98	0.37	82,587.38	0.52
17,775,149.35	100.00	15,631,223.18	100.00
	5%		5%

940,700.60
 904,800.00
 710,400.00
 508,750.00
 460,075.30

(4)

	14,974,215.08		13,576,795.80	
	6,409,899.43		9,587,525.49	
	140,175,800.72	306,101.10	114,594,935.10	495,365.44
	4,580,568.08	100,046.57	5,585,368.78	100,046.57
	3,774,644.25		1,183,272.58	
	299,433.02		88,805.10	
	217,152.65		461,417.90	
	33,332,559.40		37,182,828.74	
	42,533.96		132,484.69	
	203,806,806.59	406,147.67	182,393,434.18	595,412.01

215,086,806.59

11,280,000.00 ,
 11,280,000.00

(5)

		32,000.00	23,272.72	8,727.28
	3,704.78	613,887.68	579,936.12	37,656.34
	344,902.65	904,030.78	889,976.12	358,957.31
	167,556.56	506,886.14	604,546.73	69,895.97
	516,163.99	2,056,804.60	2,097,731.69	475,236.90

(6)

	20,837,857.88	8,040.00	11,727,880.35	42,373.00	32,523,365.23
	4,965.00		78,856,229.89	4,965.00	78,856,229.89
	20,842,822.88	8,040.00	90,584,110.24	47,338.00	111,379,595.12

2000

1999

10

99

8

78,856,229.89

a.

	96.7-20 11.7	21,412,397.15	45%		1,802,160.98	1,878,223.00
	92.12	1,000,000.00	18.46%			
	89.10	500,000.00	0.052675			
	85.12	50,000.00	0.18%			
	2000.6	10,000,000.00	5%			
		-439,031.92				
		32,523,365.23			1,802,160.98	1,878,223.00

b.

	-548,789.92	99 37.84%	10	-54,879.00	-439,031.92

99(8)	80,600,000.00	3.30%	79,848,228.46	2009.9.23		2,305,160.00	738,833.33

738,833.33

(7)

(10)

9,778,067.24
5% (5%)

10,094,332.28

29,427,439.40

45,224,856.80

5% (5%)

(15)

	594,558.78	
	49,946.87	
	945,738.27	
	207,864.47	
	23,632.56	
	891,264.84	
	2,443,542.60	
	19,368,336.89	
	441,685.33	
	24,966,570.61	

31,083,843.06

30,451,020.44

632,823.32

99

(16)

1,043,567.72	5,993,733.87
33,833.22	6,066.87
3,351.80	2,656.75
4,005,693.20	2,224,190.50
42,300.53	41,733.45
190,529.35	483,622.81
15,503.75	15,503.73
175.04	
-22,771.32	22,440.32
4,560.17	1,854.86
5,316,743.46	8,791,803.16

(17)

	292,530.98	1,135.61	
	237,088.33	237,803.34	
		45,367.59	
	432,231.81	289,817.46	
	961,851.12	574,124.00	
(18)			%
	400,000.00	91.12-99.5	0.21
	500,000.00	94.9-99.5	0.21
	9,000,000.00	98.12.18 - 2003.12.17	7.2
	200,000.00	92.11-95.11	
	100,000.00	98.11-99.11	
	10,200,000.00		
			850
		900	

(19)

		+ -						
1	113,550,000.00							113,550,000.00
	87,120,000.00					-28,500,000.00	-28,500,000.00	58,620,000.00
	26,430,000.00					28,500,000.00	28,500,000.00	54,930,000.00
2	13,517,490.00							13,517,490.00
3								
4	538,486.00							538,486.00
	538,486.00							538,486.00
	127,605,976.00							127,605,976.00
1	58,212,000.00							58,212,000.00
2								
3								
4								
	58,212,000.00							58,212,000.00
	185,817,976.00							185,817,976.00

[2000]99

2,850
(20)

	131,810,262.63			131,810,262.63
	1,165,993.60			1,165,993.60
	132,976,256.23			132,976,256.23

(21)

17,358,929.64	9,752,270.67		27,111,200.31
828,490.13	7,818,802.11		8,647,292.24
31,929,432.35	16,947,294.78	5,992,690.75	42,884,036.38
50,116,852.12	34,518,367.56		78,642,528.93
34,518,367.56			,
48,420,842.23	10%		35%
5,992,690.75			

(22)

	-2,898,610.23	49,224,392.25	53,886,704.45	-7,560,922.43
		-2,898,610.23		7,830,633.38
10,729,243.61				[2000]295 ”
9,365,628.94				
964,555.37				233,764.02
		99		632,823.32
		49,224,392.25		
	9,752,270.67		7,818,802.11	
16,947,294.78	19,368,336.89			

(23)

237,844,782.81	804,327,585.14
3,387,471.02	2,077,373.64
241,232,253.83	806,404,958.78
234%,	,
12 1	,

(24)

103,330,014.11	551,640,436.51
416,173.79	307,728.29
103,746,187.90	551,948,164.80

432%
12 1 ,

469,971,511.20 , 58.27%

(25)

5,382,738.86	1,513,676.20
1,837,283.59	754,469.37
134,101.17	176,795.18
230,833.50	-
130,314.00	54,673.27
3,579,036.94	990,675.28

(26)

	583,431.59				
	66,845.00	1,857,039.98	2,407,794.76		1,802,160.98
	650,276.59	1,857,039.98	2,407,794.76		1,802,160.98

(27)

103,993,019.23

25,924,284.21	12,057,805.49
9,254,026.61	7,733,887.65
3,154,295.14	3,140,430.48
7,340,114.42	2,963,555.87
5,017,231.45	2,452,673.11
14,908,076.42	1,936,373.25
1,269,547.76	-
2,129,957.46	-
11,061,146.98	-

(28)

	108,124,575.76	42,744,486.87
65,380,088.89	153%	
	12 1	
	71,707,362.03	38,837,317.38
84.64%		32,870,044.65
	11,280,000.00	
	11,280,000.00	
	-8,430,397.68	-9,367,953.05
964,555.37		[2000]295

2
(1)

	%			%	
6,704,811.02	59.49	33,524.06	577,933.60	89.00	2,889.67
2,357,564.70	20.92	11,787.82			
973,096.78	8.63	4,865.48			
1,235,628.90	10.96	6,178.14	68,012.80	11.00	340.06
11,271,101.40	100.00	56,355.50	645,946.40	100.00	3,229.73
	5%	5%			

(2)

144,228,869.30	58,345,557.41	3,615,898.56	198,958,528.15
	78,856,229.89		78,856,229.89
144,228,869.30	137,201,787.30	3,615,898.56	277,814,758.04
	145,193,424.67	964,555.37	

[2000]295

	96.11	16,323,541.45	88.82%		4,016,806.54	4,353,662.45	
	97.6	15,071,924.79	51%		1,940,502.36	3,066,833.65	
	96.12	13,240,698.09	50.98%		2,020,438.83	4,420,698.09	
			90%		34,652,564.94	34,652,564.94	
			0	0	100%	183.3	263.480440,698.09

583,431.59				
50,568.00	48,345,557.41	2,406,634.76		48,290,678.41
633,999.59	48,345,557.41	2,406,634.76		48,290,678.41

	127,687,033.60			170,358,246.34
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	76,991,011.58			61,396,595.38
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	286,660,000.00			286,660,000.00
	13,415,000.00			13,415,000.00
	17,300,000.00			17,300,000.00
	23,539,394.39	841,121.23		24,380,515.62
	30,000,000.00			30,000,000.00

2000

		%				%
	87,120,000.00	46.88		28,500,000.00	58,620,000.00	31.55
	11,915,000.00	88.82			11,915,000.00	88.82
	8,820,000.00	50.98			8,820,000.00	50.98
	12,005,091.14	51.00	428,971.83		12,434,062.97	51.00
	27,000,000.00	90.00			27,000,000.00	90.00

[2000]99

2,850

2

2000 1999

	5,160,209.90	5,567,144.30

2000 1999

	—	573,093.76
	1,289,603.76	2,162,134.76
	1,261,464.44	402,542.00
	305,786.67	1,147,345.44
	1,040,495.27	—
	342,320.68	—
	493,626.84	—
	4,733,297.66	5,894,330.06

2 2001 1 21
2,000

12-15 , 1.67%-1.33%

()

()

1993 11 30
2000 5 24

51

5300001003806
53010221652214X

5

23